

## Student Personal and Financial Profile

### Student Information:

1. Name of student and contact information:
2. Students AGI or income earned from work - 2011:
3. Number of family members:
4. Number of family members attending college:

### Parent Information

5. Parents AGI – (prior tax year):
6. Earned income, mother (2011):
7. Earned income, father (2011):
8. Housing allowance amount -clergy person:
9. Do parents own a home(s)? \_\_\_\_\_ If so, estimated equity: \_\_\_\_\_
10. Amount of all investments:
  - a. mutual funds:
  - b. stocks:
  - c. bonds:
  - d. cash in bank, etc.:
  - e. other real estate:
  - f. retirement; e.g., 401K, 403(B):
  - g. established trust accounts:
11. If parents are divorced or separated, please indicate (a) non-custodial parent's income and (b) amount non-custodial parent contributes or will contribute to student's college tuition.  
2011-2012 \_\_\_\_\_  
2012-2013 \_\_\_\_\_

### School Information:

12. College Name:
13. College costs for 2011-2012:
  - Amount of grants received for 2011-2012:
  - Amount of loans received for 2011-2012:
  - Amount from jobs received to cover costs:
14. College costs for 2012-2013 (tuition, room, and board):
15. Other information family would like to provide: