

Student Personal and Financial Profile

Student Information

1. Name of student: _____
2. Address of student: _____
3. Student's email: _____
4. Student's phone number: _____
5. Student's AGI or income earned from work, 2023: _____
6. Number of family members: _____
7. Number of family members attending college: _____

Parent/Guardian Information

8. Parents' AGI (prior tax year): _____
9. Parent 1, name: _____ Earned income (2023): _____
10. Parent 2, name: _____ Earned income (2023): _____
11. Housing allowance, clergy person(s): _____
12. Do parents own a home(s)? _____ If so, estimated equity: _____
13. Amount of all investments: _____
 - a. mutual funds: _____
 - b. stocks: _____
 - c. bonds: _____
 - d. cash in bank, etc.: _____
 - e. other real estate: _____
 - f. retirement, e.g., 401K, 403(B): _____
 - g. established trust accounts: _____

14. If parents are divorced or separated:

a. non-custodial parent's income (2023): _____

b. amount non-custodial parent has contributed and/or will contribute to student's college tuition:

i. 2023-2024: _____

ii. 2024-2025: _____

School Information

15. College name: _____

Estimated graduation year:

16. College address: _____

17. Expected college costs for 2024-2025 (tuition, room and board):

a. amount of grants received for 2023-2024: _____

b. amount of loans received for 2023-2024: _____

c. estimated amount of grants & loans for 2024-2025: _____

18. Other information family would like to provide:
